

(Translation)

Minutes of the Extraordinary General Meeting of Shareholders No. 1/2025

JCK International Public Company Limited

Time and Place

The Meeting was held on January 28, 2025 at 14.00 hours through electronic means (“E-EGM”) according to the Emergency Decree on Electronic Conferencing B.E. 2563, including other laws and regulations related by broadcast from the Meeting room on the 2nd floor of TFD Building, located at 18 Soi Sathorn 11, Yeak 9, Yannawa Subdistrict, Sathorn District, Bangkok.

Preliminary

The Company's officials welcomed shareholders, proxies and attendees who are attending the Extraordinary General Meeting of Shareholders No. 1/2025 through electronic means (“E-EGM”).

Subsequently, the moderator introduced the Board of Directors, the executives and associate attendees as follows;

Directors in attendance, totaling 9 directors;

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|--------------------|-----------------|--|
| 1. Dr. Apichai | Taechaubol | Director, Chairman and Executive Chairman |
| 2. Mr. Anukul | Ubonnuch | Director, Vice Chairman, Executive Director and Managing Director |
| 3. Mr. Gumpol | Tiyarat | Independent Director and Audit Committee Chairman |
| 4. Mr. Tawil | Praisont | Independent Director and Audit Committee Member |
| 5. Dr. Varnadharna | Kanchanasuvarna | Independent Director and Audit Committee Member |
| 6. Mr. Krittawat | Taechaubol | Director, Executive Director and Director Deputy Managing Director |
| 7. Mrs. Rachanee | Siwawej | Director, Executive Director and Director Deputy Managing Director, Finance |
| 8. Mr. Noppawee | Taechaubol | Director, Executive Director and Assistant Managing Director, Business Development, Marketing and Sales (High Rise) |
| 9. Miss Siriporn | Tamenant | Director, Executive Director, Director Deputy Managing Director, Administration and Information Technology and Company Secretary |

The proportion of directors who attended the Meeting was 100.00% of total 9 directors.

The executive, namely;

Mr. Chaiya Larpwarakitchai Assistant Managing Director, Finance

Associate attendees, namely;

Representative from Far East Law Office (Thailand) Co., Ltd. which is a legal advisor and the Meeting's votes inspector, namely Mr. Thanat Duangsamruay. Representative from Tilleke & Gibbins International Company Limited which is a legal advisor, namely Mr. Veerakorn Samranweth. Representative from FynnCorp Advisory Company Limited which is a financial advisor, namely Mr. Pornbhuda Rijiravanich and Mr. Newin Nawadejo. Representative from FIS Capital Company Limited which is a financial advisor of the Company, namely Mr. Nirun Chamroonrat and Internal auditor, namely Mr. Theerachai Meekaew.

A quorum for the Extraordinary General Meeting of Shareholders shall be formed by at least 25 shareholders or not less than half of the total number of shareholders and holding an aggregate number of shares of no less than 1/3 (one-third) of the total number of paid-up shares to be a quorum. Currently, the Company has received some amount by proxies from shareholders and satisfied the requirement by law and regulation to constitute a quorum to convene the Extraordinary General Meeting of Shareholders.

The Company has recorded the meeting in the form of audiovisual media for the purpose of capturing, utilizing, and disclosing personal data, including images, sound, and motion pictures of all meeting participants, to be used for meeting recording and report preparation, and meeting management. By meeting today, it will be an electronic meeting through the Inventech Connect system, which has a certified control system (Zoom Meeting) and has an Inventech Connect voting system which has been self-assessed by the Electronic Transactions Development Agency (ETDA) to ensure compliance with the standards for electronic meetings of shareholders according by the Electronic Transactions Act B.E. 2563 (2020) and the Ministry of Digital Economy and Society: Standards for Maintaining Security of Meetings via Electronic Means B.E. 2563 (2020) including other related criteria.

In addition, the Company has arranged for a representative from an external legal advisor from Far East Law Office (Thailand) Company Limited to monitor the voting in the meeting and ensure that the meeting was transparent, in accordance with the law and the Company's regulations, as well as the principles of good corporate governance.

Procedures for voting by attendees in person and the proxies

In this Shareholders' Meeting, each shareholder is entitled to one vote per share. In conducting the Meeting on each agenda if no shareholder vote disapproves or abstain it shall be deemed that the shareholders approve unanimously as proposed by the Chairman.

Any shareholder who has a special interest in any agenda will not have the right to vote in that agenda.

For shareholders who gave proxies to others to attend and represent the form of voting in the Meeting according to the wishes of the shareholders, the Company has scored approve, disapprove or abstain according to the shareholders' wishes, collectively recorded in the registration for voting according to

each agenda. For proxies which the shareholders had specified their votes in the proxy form, the Company has already recorded the votes as specified in the proxy form. Therefore, the proxies shall not vote in the system.

For vote counting, the Company will deduct disapprove votes and abstain votes from the total number of votes. The remaining votes will be considered as approve votes.

Voting Methods

For voting, shareholders shall select agenda to vote. Then press the "Vote" button and the system will show the voting status Approve, Disapprove and Abstain.

For shareholders or many proxies, the system will display all names of proxies and voting separately for each user account.

If the shareholder wants to cancel the vote, press "Cancel the vote" button. For any shareholder who does not vote within the specified time, the Company will assume that the shareholder agrees with the agenda. Additionally, shareholders can amend their votes until that agenda is closed for voting.

In the event that the proxy received proxies from many shareholders, select "User Icon" and click on the "Switch Account" button to access other accounts. The system will not remove votes from the Meeting.

If a shareholder wishes to leave the Meeting before the voting for any agenda is closed, their vote will not be counted towards the quorum for that agenda, and their vote will not be immediately counted for any remaining agenda. However, leaving the Meeting and not being counted towards the quorum for any agenda will not disqualify the shareholder's rights or proxies to return to the Meeting and vote on the next agenda in the system.

Shareholders have 1 minute after being notified of opening of voting for each agenda item to vote, and when voting results in each agenda have been closed, the results of that agenda will be announced to the Meeting.

Sending and answering questions in the Meeting room

If shareholders have questions or opinions on any agenda, the shareholders shall ask questions by selecting the agenda that the shareholders want to inquire, then press the symbol "Question", type the question, and press the symbol "Send Question". The shareholders must inform name, surname and status, such as coming in person or by proxy before asking questions every time in order to be able to record in the Minutes correctly and completely.

The Company reserves the right to consider and select questions as appropriate that are relevant to the Meeting agenda and in case there are any questions that are not answered during the meeting due to limited time, the Company will consider collecting questions, answering, and disclosing in the Minutes or through the Company's website.

Then, the moderator informed the Meeting that there were 5 shareholders who attended the Meeting via electronic media in person, totaling 471,204,291 shares, 51 shareholders who granted proxies, totaling 994,649,324 shares. The total number of shareholders attending the meeting via electronic media in person and by proxies were 56 shareholders, totaling 1,465,853,615 shares, representing 38.5472 percent of the total paid-up capital of 3,802,747,351 shares, which duly formed a quorum as stated in the Articles of Association of the Company.

The moderator invited the Chairman, Dr. Apichai Taechaubol, as the Chairman of the Meeting, opening the Meeting.

The Chairman of the Meeting open the Meeting and assigned Miss Siriporn Tamenant, Company Secretary to conduct the Meeting according to the Meeting agenda as follows:

Agenda 1 : To adopt the Minutes of the 2024 Annual General Meeting of Shareholders

The Company Secretary proposed the Minutes of the 2024 Annual General Meeting of Shareholders held on April 30, 2024 for the Meeting to approve.

The Company Secretary inquired whether any shareholders or proxies who attended the meeting would have any question and express their opinion. As there was no further questions and opinions from the shareholders or proxies.

The Company Secretary provided an opportunity for shareholders or proxies attending the meeting to ask questions and express their opinions.

It appears that none of the shareholders or proxies have any further questions or comments. Therefore, the Company Secretary would like to propose to the shareholders' meeting for approval. This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies presented at the Meeting and eligible to vote.

Resolved : The Meeting having considered the matter and deemed that the Minutes were correct, therefore the Meeting resolved with unanimously votes, adopt the Minutes of the 2024 Annual General Meeting of Shareholders held on April 30, 2024 with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of shareholders or proxies presented at the Meeting and eligible to vote
1. Approve	1,465,853,615	100.0000
2. Disapprove	0	0.0000
3. Abstain	0	0.0000

Remark: In this agenda, there were - shareholder/proxy increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 56 persons, holding 1,465,853,615 shares.

Agenda 2 : To consider and approve to decrease the registered capital of the Company which has not been allocated and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the decrease of the registered capital

The Company Secretary has proposed to the meeting to consider and approve the decrease of the registered capital of the Company which has not been allocated and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the decrease of the registered capital.

The Company Secretary reported to the Meeting that to comply with the provisions of the Public Limited Company Act B.E. 2535 (1992) (and its amendments), which stipulates that the Company may issue new shares only when all existing shares have been issued and offered and fully paid (or, in the case of unoffered shares, the remaining unoffered shares must be issued to reserve for the exercise of convertible bonds or warrants to purchase the newly issued shares), the Company is therefore required to reduce its registered capital by canceling the unissued and unoffered ordinary shares before it can proceed with increasing its capital. The Company must proceed to reduce its registered capital by 1,140,824,205.00 Baht, that were allocated to reserve for the issuance of additional ordinary shares under a General Mandate that have not yet been offered in accordance to the resolution of the 2024 Annual General Meeting of Shareholders held on April 30, 2024, from the original registered capital of 4,943,571,556.00 Baht, divided into 4,943,571,556 ordinary shares, with a par value of 1.00 Baht per share, to the new registered capital of 3,802,747,351.00 Baht, divided into 3,802,747,351 ordinary shares, with a par value of 1.00 Baht per share by canceling 1,140,824,205 unoffered ordinary shares with a par value of 1.00 Baht per share.

To be in line with the reduction of the Company's registered capital, the Company must amend its memorandum of association, Clause 4 Registered Capital, as follows:

“Clause 4.	Registered capital amount	3,802,747,351.00 Baht	(Three billion, eight hundred two million, seven hundred forty-seven thousand, three hundred fifty-one Baht)
	Divided into	3,802,747,351 shares	(Three billion, eight hundred two million, seven hundred forty-seven thousand, three hundred fifty-one shares)
	Par value per share	1.00 Baht	(One Baht)

Divided into:

Ordinary share	3,802,747,351 shares	(Three billion, eight hundred two million, seven hundred forty-seven thousand, three hundred fifty-one shares)
Preferred share	- shares	(-)"

Including deeming it appropriate to propose to the shareholders' meeting for consideration and approval of authorizing the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or any person assigned by the Board of Directors, the Executive Committee, or the Chief Executive Officer to have the authority to register the capital reduction and amend Clause 4 of the Memorandum of Association. This includes signing applications or any documents related to the registration of the capital reduction and the amendment of the Memorandum of Association of the company, as well as submitting the application for the capital reduction and amendment to the Department of Business Development, Ministry of Commerce. It also includes making necessary corrections, amendments, or changes to the application or statements in such documents related to the registration of the capital reduction and the amendment of the Memorandum of Association to be submitted to the Department of Business Development, Ministry of Commerce. Additionally, the authorized persons are authorized to take any necessary and related actions as deemed appropriate to ensure compliance with the laws, regulations, and interpretations of relevant government agencies, as well as in accordance with the recommendations or directives of the registrar or relevant officials.

The Company Secretary provided an opportunity for shareholders or proxies attending the meeting to ask questions and express their opinions.

It appears that none of the shareholders or proxies have any further questions or comments. Therefore, the Company Secretary would like to propose to the shareholders' meeting for approval. This agenda must be approved by not less than three-fourths of the total number of votes of the shareholders present at the Meeting and eligible to vote.

Resolved : The Meeting having considered the matter, resolved with unanimously votes, approve the reduction of the Company's unissued registered capital by 1,140,824,205 Baht, from the original registered capital of 4,943,571,556 Baht, divided into 4,943,571,556 ordinary shares with a par value of 1.00 Baht per share, to a new registered capital of 3,802,747,351 Baht, divided into 3,802,747,351 ordinary shares with a par value of 1.00 Baht per share. This will be achieved by canceling 1,140,824,205 unissued ordinary shares with a par value of 1.00 Baht per share and the amendment of Clause 4 of the Company's Memorandum of

Association to reflect the reduction in registered capital, as well as to grant the related authorizations as proposed, with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of shareholders or proxies presented at the Meeting and eligible to vote
1. Approve	1,467,753,615	100.0000
2. Disapprove	0	0.0000
3. Abstain	0	0.0000

Remark: In this agenda, there were 1 shareholder/proxy increasing from the previous agenda, holding 1,900,000 shares. Total shareholders/proxies in this agenda are 57 persons, holding 1,467,753,615 shares.

Agenda 3: To consider and approve the issuance and offering of Convertible Bonds to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) in a total amount not exceeding 200,000,000.00 Baht.

The Company Secretary reported to the Meeting that the Company intends to issue and offer newly issued convertible bonds in a total amount not exceeding 200,000 units, at an offering price of 1,000 Baht per unit, with a total offering value not exceeding 200,000,000.00 Baht, to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) ("**Convertible Bonds**"). The proceeds from the issuance will be used as part of investment and working capital for the Company. The conversion price of the Convertible Bonds will not be less than 90.00% of the market price, where the market price is calculated from the weighted average price of the Company's shares listed on the Stock Exchange of Thailand for the past 15 consecutive business days ("**Floating Conversion Price**") prior to the date specified for conversion by the Convertible Bondholders. The conversion price must not be lower than 2.00 Baht per share ("**Minimum Conversion Price**"). Details are provided in Summary of important details of Convertible Bonds of JCK International Public Company Limited No. 1/2025 (Attachment 2) which was delivered to shareholders together with the invitation letter in advance of the meeting date.

In this regard, the Convertible Bonds, not exceeding 200,000 units, shall be allocated in full to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) at the allocation ratio of 19,013 original shares to 1 Convertible Bonds unit. Any fraction from the calculation shall be discarded in all cases. Any shareholder of the Company who holds less than 19,013 shares will not receive the right to subscribe for the Convertible Bonds in proportion to their rights (but may subscribe in excess of their rights). The existing shareholders who are entitled to receive the allocation may subscribe for the Convertible Bonds in accordance with their

rights, less than or in excess of their rights, or waive their rights to subscribe for the Convertible Bonds offered for sale this time. The Company will allocate the Convertible Bonds to the shareholders who subscribe in full first. If there are any Convertible Bonds remaining from the allocation in accordance with their rights, the Company will allocate the remaining Convertible Bonds to the shareholders who subscribe and pay for the Convertible Bonds in excess of their rights (until there are no Convertible Bonds left to be allocated) in accordance with the following criteria:

- (1) In the event that the number of Convertible Bonds that the existing shareholders have subscribed for in excess of their rights is greater than the number of the remaining Convertible Bonds, the remaining Convertible Bonds shall be allocated among the existing shareholders who have subscribed for in excess of their rights in proportion to the shareholding of the existing ordinary shares of each shareholder who has subscribed for in excess of their rights. The allocation of the Convertible Bonds shall be carried out until there are no Convertible Bonds left to allocate.
- (2) In the event that the number of Convertible Bonds that the existing shareholders have subscribed for in excess of their rights is less than the number of the remaining Convertible Bonds, the remaining Convertible Bonds shall be allocated to all the existing shareholders who have subscribed for in excess of their rights and paid for the subscription of the Convertible Bonds.

Including deeming it appropriate to propose to the shareholders' meeting for consideration and approval the determination of the record date for shareholders entitled to receive the allocation of Convertible Bonds offered to existing shareholders in proportion to their shareholding (Right Offering) on January 6, 2025 (Record Date). However, the granting of such rights remains uncertain as it is subject to approval by the shareholders' meeting. The Board also approved the proposal to the shareholders' meeting for the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or persons designated by the Board of Directors, the Executive Committee, or the Chief Executive Officer to have the authority to determine details, amend, or take any necessary and related actions regarding the issuance and offering of Convertible Bonds to existing shareholders in proportion to their shareholding (Right Offering) to comply with the applicable laws. This authority includes, but is not limited to, the following actions:

- (1) Specify or amend details, methods and conditions related to the issuance and offering of Convertible Bonds as appropriate, whether it is a single issuance and offering or multiple offerings, including but not limited to the Terms and Conditions of Convertible Bonds, the date of issuance of Convertible Bonds, the par value of Convertible Bonds, the offering price, the number of ordinary shares to reserve for the conversion of Convertible Bonds, the interest rate, the calculation and method of interest payment, the conversion price, the conversion rate, the period for

exercising the right to convert, the redemption price, the redemption period, the expiration date of the conversion right, the method of allocating Convertible Bonds, or specifying the event in which the Company must issue additional new shares to reserve for the change in the exercise of the conversion right, the conditions for adjusting the conversion right.

- (2) Negotiate, agree, enter into, amend, add, endorse and certify contract, documents, applications for permission, requests for waivers, evidence, disclosure of information, sales report and other necessary and relevant documents for the issuance, offering and allocation of Convertible Bonds and the allocation of additional ordinary shares issued to reserve for the exercise of conversion rights by Convertible Bondholders, including but not limited to contacting, filing, amending, adding, signing applications for permission, requests for waivers, evidence, disclosure of information, sales report and other documents to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, the Thai Bond Market Association, the Thailand Securities Depository Co., Ltd., government agencies and/or agencies related to the issuance and offering of Convertible Bonds and the listing of additional ordinary shares from the exercise of conversion rights on the Stock Exchange of Thailand.
- (3) Authorize any person as a sub-attorney to act and perform the acts specified above on behalf of the Company.
- (4) perform any other necessary and appropriate acts in connection with the issuance, offering and allocation of Convertible Bonds in order for the operations specified above to be completed.

The Company Secretary provided an opportunity for shareholders or proxies attending the meeting to ask questions and express their opinions.

It appears that none of the shareholders or proxies have any further questions or comments. Therefore, the Company Secretary would like to propose to the shareholders' meeting for approval. This agenda must be approved by not less than three-fourths of the total number of votes of the shareholders present at the Meeting and eligible to vote.

Resolved : The Meeting having considered the matter, resolved with unanimously votes, approve the issuance and offering Convertible Bonds totaling no more than 200,000 units at an offering price of 1,000 Baht per unit, with a total offering value not exceeding 200,000,000.00 Baht, the Convertible Bonds will be offered to the company's existing shareholders who are entitled to allocation in proportion to their shareholding (Right Offering), and to approve the determination of the record date for identifying shareholders entitled to the allocation of the convertible debentures under the Right Offering, which will be on January 6, 2025, and all related authorizations as proposed, with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of shareholders or proxies presented at the Meeting and eligible to vote
1. Approve	1,467,753,615	100.0000
2. Disapprove	0	0.0000
3. Abstain	0	0.0000

Remark: In this agenda, there were - shareholders/proxies increasing from the previous agenda, together holding - shares. Total shareholders/proxies in this agenda are 57 persons, holding 1,467,753,615 shares.

Agenda 4: To consider and approve the issuance and offering of warrants to purchase ordinary shares of the Company No. 7 (JCK-W7) in an amount not exceeding 1,800,000,000 units to be allocated to the Company's existing shareholders who subscribed for and were allocated Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering).

The Company Secretary has proposed to the meeting to consider and approve the issuance and offering of warrants to purchase ordinary shares of the Company No. 7 (JCK-W7) in an amount not exceeding 1,800,000,000 units to be allocated to the Company's existing shareholders who subscribed for and were allocated Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering).

The Company Secretary reported to the Meeting that the Company intends to issue and offer warrants to purchase ordinary shares of the Company No. 7 (JCK-W7) in an amount not exceeding 1,800,000,000 units, or 47.33% of the Company's paid-up capital as of the date of the Board of Directors' Meeting No. 13/2024 held on December 20, 2024. These warrants will be allocated to the Company's existing shareholders who subscribed for and were allocated Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero Baht), at a ratio of 1 unit of Convertible Bond to 9,000 units of JCK-W7. The warrants will have a term of 5 years from the issue date, with an exercise ratio of 1 unit of warrant to 1 ordinary share and an exercise price of 0.20 Baht per share (except in the case of an adjustment of the exercise price). The summary details of JCK-W7 are provided in the Summary of Important Details of Warrants to Purchase Ordinary Shares of JCK International Public Company Limited No. 7 (JCK-W7), which will be allocated to the Company's existing shareholders who subscribed for and were allocated Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) and the impact on shareholders, as per Attachment 3, which was delivered to shareholders together with the invitation letter in advance of the meeting date.

However, the exercise price of the warrants to purchase ordinary shares of the Company No. 7 (JCK-W7) is lower than the par value of the Company's shares, which has a par value of 1 Baht per share, due to the Company's accumulated losses as shown in the Statement of Financial Position of the Company as of September 30, 2024. Therefore, the Company may determine the exercise price of the warrants to purchase ordinary shares of the Company No. 7 (JCK-W7) at a price lower than the par value of the Company's shares upon approval from the shareholders' meeting in accordance with Section 52 of the Public Limited Company Act B.E. 2535 (1992) (and its amendments).

Including deeming it appropriate to propose to the shareholders' meeting for consideration and approval the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or persons designated by the Board of Directors, the Executive Committee, or the Chief Executive Officer to:

- (1) Determine and change criteria, conditions, and details of the issuance and offering of JCK-W7 as deemed appropriate and within the authority prescribed by law.
- (2) Modify wording or details in documents, shareholders' meeting minutes, the Memorandum of Association, and/or any applications and/or perform actions to comply with the registrar's orders in filing for registration with the Department of Business Development, Ministry of Commerce.
- (3) Contact, negotiate, execute, amend, or sign applications for approval, waiver requests, notifications, and necessary evidence related to the issuance of the warrants, including submitting such applications, documents, and evidence to government agencies or relevant authorities.
- (4) Perform any actions necessary and appropriate related to the issuance and offering of the warrants and the underlying shares to ensure the success of the process, including registering the ordinary shares derived from the exercise of such warrants as listed securities on the Stock Exchange of Thailand, and appoint and delegate appropriate persons to act as sub-attorneys for the aforementioned matter.

The Company Secretary provided an opportunity for shareholders or proxies attending the meeting to ask questions and express their opinions.

It appears that none of the shareholders or proxies have any further questions or comments. Therefore, the Company Secretary would like to propose to the shareholders' meeting for approval. This agenda must be approved by not less than three-fourths of the total number of votes of the shareholders present at the Meeting and eligible to vote.

Resolved : The Meeting having considered the matter, resolved with unanimously votes, approve the issuance and offering the warrants to purchase ordinary shares of the Company No. 7 (JCK-W7), not exceeding 1,800,000,000 units, equivalent to 47.33% of the company's paid-up capital as of the Board of Directors Meeting No. 13/2024 held on December 20, 2024, these warrants will be offered to the existing shareholders who subscribe to and are

allocated Convertible Bonds issued and offered under the Right Offering, free of charge (zero Baht), at a ratio of 1 convertible debenture unit to 9,000 units of JCK-W7 warrants and the warrants will have a term of 5 years from the date of issuance, with an exercise ratio of 1 warrant per 1 ordinary share and an exercise price of 0.20 Baht per share (subject to adjustment in case of price adjustments), and all related authorizations as proposed, with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of shareholders or proxies presented at the Meeting and eligible to vote
1. Approve	1,467,753,615	100.0000
2. Disapprove	0	0.0000
3. Abstain	0	0.0000

Remark: In this agenda, there were - shareholders/proxies increasing from the previous agenda, together holding - shares. Total shareholders/proxies in this agenda are 57 persons, holding 1,467,753,615 shares.

Agenda 5: To consider and approve the increase of the Company’s registered capital and to consider and approve the amendment of Clause 4 of the Company’s Memorandum of Association to align with the increase of the Company’s registered capital.

The Company Secretary has proposed to the meeting to consider and approve the increase of the Company’s registered capital and to consider and approve the amendment of Clause 4 of the Company’s Memorandum of Association to align with the increase of the Company’s registered capital.

The Company Secretary reported to the Meeting that to reserve for the issuance and offering of Convertible Bonds and to reserve for the issuance and offering of the warrants to purchase ordinary shares of the Company No. 7 (JCK-W7), the Company intends to increase its registered capital by 1,900,000,000.00 Baht from the original registered capital of 3,802,747,351.00 Baht, divided into 3,802,747,351 ordinary shares with a par value of 1.00 Baht per share, to the new registered capital of 5,702,747,351.00 Baht, divided into 5,702,747,351 ordinary shares with a par value of 1.00 Baht per share, by issuing 1,900,000,000 additional ordinary shares with a par value of 1.00 Baht per share. This is to reserve for the issuance and offering of Convertible Bonds in the amount of 100,000,000 shares and to reserve for the issuance and offering of the warrants to purchase ordinary shares of the Company No. 7 (JCK-W7) in the amount of 1,800,000,000 shares. The details are shown in the Report Form for Capital Increase (F53-4) as per Attachment 4, which was delivered to shareholders together with the invitation letter in advance of the meeting date.

To align with the above-mentioned increase in registered capital, the Company must amend Clause 4 of the Company’s Memorandum of Association as follows:

“Clause 4.	Registered capital amount	5,702,747,351.00 Baht	(Five billion, seven hundred two million, seven hundred forty-seven thousand, three hundred fifty-one Baht)
	Divided into	5,702,747,351 shares	(Five billion, seven hundred two million, seven hundred forty-seven thousand, three hundred fifty-one shares)
	Par value per share	1.00 Baht	(One Baht)
	Divided into:		
	Ordinary share	5,702,747,351 shares	(Five billion, seven hundred two million, seven hundred forty-seven thousand, three hundred fifty-one shares)
	Preferred share	- shares	(-)”

Including deeming it appropriate to propose to the shareholders' meeting for consideration and approval the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or any person assigned by the Board of Directors, the Executive Committee, or the Chief Executive Officer to have the authority to register the capital increase and amend Clause 4 of the Memorandum of Association. This includes signing applications or any documents related to the registration of the capital increase and the amendment of the Memorandum of Association of the company, as well as submitting the application for the capital increase and amendment to the Department of Business Development, Ministry of Commerce. It also includes making necessary corrections, amendments, or changes to the application or statements in such documents related to the registration of the capital increase and the amendment of the Memorandum of Association to be submitted to the Department of Business Development, Ministry of Commerce. Additionally, the authorized persons are empowered to take any necessary and related actions as deemed appropriate to ensure compliance with the laws, regulations, and interpretations of relevant government agencies, as well as in accordance with the recommendations or directives of the registrar or relevant officials.

The Company Secretary provided an opportunity for shareholders or proxies attending the meeting to ask questions and express their opinions.

It appears that none of the shareholders or proxies have any further questions or comments. Therefore, the Company Secretary would like to propose to the shareholders' meeting for approval. This agenda must be approved by not less than three-fourths of the total number of votes of the shareholders present at the Meeting and eligible to vote.

Resolved : The Meeting having considered the matter, resolved with unanimously votes, approve the increase of the Company's registered capital by 1,900,000,000.00 Baht, from the original registered capital of 3,802,747,351.00 Baht, divided into 3,802,747,351 ordinary shares with a par value of 1.00 Baht per share, to the new registered capital of 5,702,747,351.00 Baht, divided into 5,702,747,351 ordinary shares with a par value of 1.00 Baht per share. This will be achieved by issuing 1,900,000,000 additional ordinary shares with a par value of 1.00 Baht per share to reserve for the issuance and offering of Convertible Bonds in the amount of 100,000,000 shares and the issuance and offering of the warrants to purchase ordinary shares of the Company No. 7 (JCK-W7) in the amount of 1,800,000,000 shares, and the amendment of Clause 4 of the Company's Memorandum of Association to align with the increase in registered capital, including all related authorizations as proposed, with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of shareholders or proxies presented at the Meeting and eligible to vote
1. Approve	1,467,753,615	100.0000
2. Disapprove	0	0.0000
3. Abstain	0	0.0000

Remark: In this agenda, there were - shareholders/proxies increasing from the previous agenda, together holding - shares. Total shareholders/proxies in this agenda are 57 persons, holding 1,467,753,615 shares.

Agenda 6: To consider and approve the allocation of newly issued ordinary shares of the Company.

The Company Secretary has proposed to the meeting to consider and approve the allocation of newly issued ordinary shares of the Company to reserve for the issuance and offering of Convertible Bonds and to reserve for the issuance and offering of the warrants No. 7 (JCK-W7).

The Company Secretary reported to the Meeting that as per Agenda 5, to approve the increase of the Company's registered capital by 1,900,000,000.00 Baht, from the original registered capital of 3,802,747,351.00 Baht, divided into 3,802,747,351 ordinary shares with a par value of 1.00 Baht per share, to the new registered capital of 5,702,747,351.00 Baht, divided into 5,702,747,351 ordinary shares with a par value of 1.00 Baht per share, by issuing 1,900,000,000 additional ordinary shares with a par value of 1.00 Baht per share. The Company intends to allocate 1,900,000,000 additional ordinary shares with a par

value of 1.00 Baht per share to reserve for the issuance and offering of Convertible Bonds and the issuance and offering of the warrants to purchase ordinary shares of the Company No. 7 (JCK-W7), with the details as follows:

- (1) Allocate additional ordinary shares to reserve for the issuance and offering of Convertible Bonds, not exceeding a total of 100,000,000 shares, with a par value of 1.00 Baht per share, in an amount not exceeding 200,000 units, at an offering price of 1,000 Baht per unit of Convertible Bonds, with a total offering value not exceeding 200,000,000.00 Baht, to the existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholding (Right Offering), with a conversion ratio of 1 unit of Convertible Bond to [the face value of the Convertible Bonds (Face Value) divided by the conversion price] ordinary shares (any fractions shall be discarded in all cases). The conversion price of the Convertible Bonds shall not be lower than 90.00% of the market price, whereby the market price is calculated from the weighted average price of the Company's shares listed on the Stock Exchange for 15 consecutive business days (the "Floating Conversion Price") prior to the date on which the Convertible Bondholders will exercise their conversion rights, whereby the conversion price shall not be lower than 2.00 Baht per share (the "Minimum Conversion Price"). Such conversion price and rate may change due to adjustment of rights in accordance with the conditions to be specified in the Terms and Conditions hereinafter
- (2) Allocate additional ordinary shares to reserve for the issuance and offering of the warrants No. 7 (JCK-W7) in an amount not exceeding 1,800,000,000 shares, with a par value of 1.00 Baht per share, or 47.33% of the Company's paid-up capital as of the date of the Board of Directors' Meeting No. 13/2024, held on December 20, 2024, to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero Baht) at a ratio of 1 unit of Convertible Bond to 9,000 units of the warrants No. 7 (JCK-W7), totaling not exceeding 1,800,000,000 units (except in the case of an adjustment of the exercise price).

However, the exercise price of the warrants to purchase the ordinary shares of the Company No. 7 (JCK-W7) is set below the par value of the Company's shares, which is 1 Baht per share, due to the Company's accumulated losses as shown in the Statement of Financial Position as of September 30, 2024. Therefore, the Company is permitted to set the exercise price of the warrants below the par value of the Company's shares, provided that such pricing is approved by the shareholders' meeting and the discount rate is clearly determined, in accordance with Section 52 of the Public Limited Company Act B.E. 2535 (1992) (as amended).

Including deeming it appropriate to propose to the shareholders' meeting for consideration and approval the authorization of the Board of Directors and/or the

Executive Committee and/or the Chief Executive Officer or persons designated by the Board of Directors, the Executive Committee, or the Chief Executive Officer to act on the following matters:

- (1) To determine and/or amend or change other necessary and related details regarding the allocation of the Company's additional ordinary shares as appropriate, provided they do not conflict with or violate applicable announcements, rules, or laws.
- (2) To negotiate, agree, execute, amend, supplement, or sign contracts, application forms, requests for permission, waiver requests, notifications, as well as instruments or documents related to the increase of capital and the allocation of the Company's newly issued additional ordinary shares. This includes certifying relevant documents, contacting, and/or receiving documents from officials or representatives of any relevant agencies, and listing the Company's additional ordinary shares on the Stock Exchange of Thailand.
- (3) To register with the Department of Business Development, Ministry of Commerce, and to undertake any actions necessary to comply with the registrar's orders to complete the registration.
- (4) To carry out any other necessary, related, and/or subsequent actions regarding the capital increase and allocation of the Company's additional ordinary shares, in compliance with the applicable laws.

The Company Secretary provided an opportunity for shareholders or proxies attending the meeting to ask questions and express their opinions.

It appears that none of the shareholders or proxies have any further questions or comments. Therefore, the Company Secretary would like to propose to the shareholders' meeting for approval. This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies presented at the Meeting and eligible to vote.

Resolved : The Meeting having considered the matter and deemed that the Minutes were correct, therefore the Meeting resolved with simple majority of the total number of votes of the shareholders present at the meeting and eligible to vote, approve the allocation in an amount not exceeding 100,000,000 newly issued ordinary shares with a par value of 1 Baht per share to reserve for the issuance and offering of convertible bonds and the allocation in an amount not exceeding 1,800,000,000 newly issued ordinary shares with a par value of 1 Baht per share to reserve for the issuance and offering of the warrants to purchase ordinary shares of the Company No. 7 (JCK-W7), and all related authorizations as proposed, with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of shareholders or proxies presented at the Meeting and eligible to vote
1. Approve	1,467,753,515	99.9999
2. Disapprove	0	0.0000
3. Abstain	100	0.0000

Remark: In this agenda, there were - shareholders/proxies increasing from the previous agenda, together holding - shares. Total shareholders/proxies in this agenda are 57 persons, holding 1,467,753,615 shares.

Agenda 7 : To consider other matters (if any).

The Company Secretary asked if any shareholders would like to submit other matters to the Meeting or if anyone would have any question.

It appears that none of the shareholders or proxies have any further questions or comments. Therefore, the Company Secretary then invites the Chairman of the meeting stated closing the meeting.

The Chairman of the meeting expressed his appreciation to all shareholders and proxies who attended the meeting and announced the meeting to be adjourned.

The Meeting was adjourned at 15.00 hours.

(Dr. Apichai Taechaubol)
Chairman of the Meeting